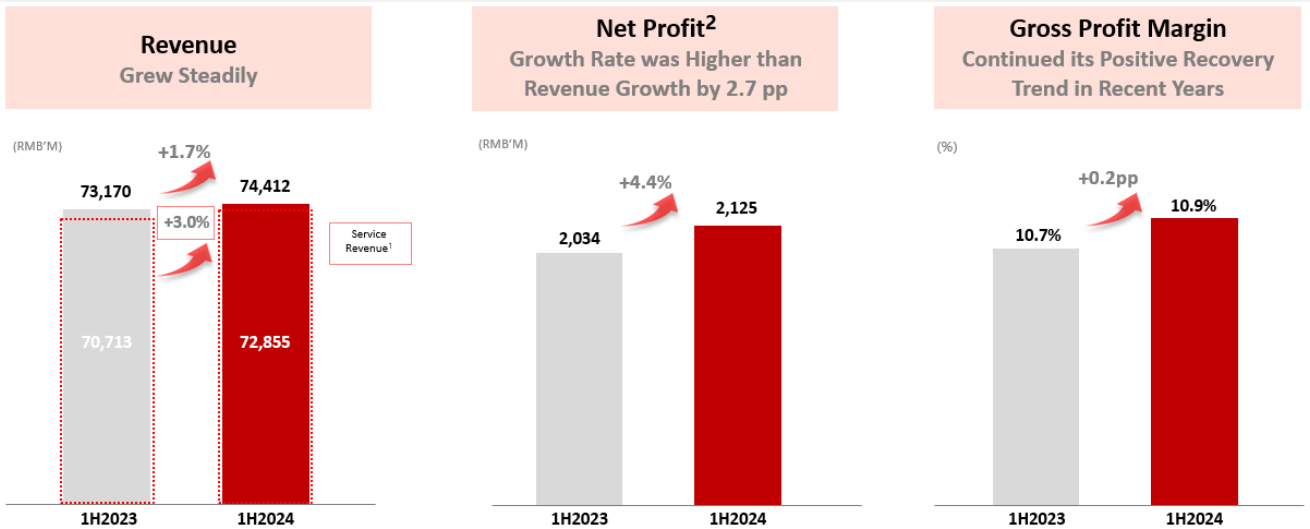


Who We Are

China Communications Services Corporation Limited (“China Comservice”) is a leading service provider in the informatization sector in the PRC that positions itself as a “New Generation Integrated Smart Service Provider”, leverages its strength as “Builder of Digital Infrastructure”, “Provider of Smart Products and Platforms”, “Provider of Industrial Digitalization Services”, “Guard of Smart Operation” (“1 Positioning, 4 Roles”) and provides integrated comprehensive smart solutions for the informatization and digitalization sectors. The Company is the largest telecommunications infrastructure service group in China that offers a range of unique one-stop integrated services along our customers' value chain. Our major shareholders include the three telecommunications operators in the PRC (China Telecommunications Corporation, China Mobile Communications Group Co., Ltd. and China United Network Communications Group Company Limited), State Grid Information & Telecommunication Group Co., Ltd. and China National Postal and Telecommunications Appliances Co., Ltd.

1H2024 Performance Highlights - Overall Results were Steady with Favorable Trend

With technological innovation as the lead, the Group firmly grasped the development opportunities of digital economy, continued to improve its core competitiveness and expanded deeply into the strategic emerging industries, thereby achieving “Effective Improvement in Quality” and “Reasonable Growth in Quantity” as well as further improvement in the level of high-quality corporate development.



(1) Service Revenue = Total Revenues - Revenue from Products Distribution - Revenue from IT Equipment Supplies in System Integration
(2) In this material, net profit refers to profit attributable to equity shareholders of the Company.

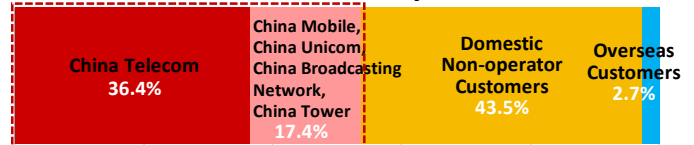
1H2024 Revenue Mix by Business



3 Key Businesses

- | | | |
|--|---|--|
| <p>Telecommunications Infrastructure (TIS) Services</p> <ul style="list-style-type: none"> Design Construction Supervision | <p>Business Process Outsourcing (BPO) Services</p> <ul style="list-style-type: none"> Network Maintenance Property Management Supply Chain Products Distribution | <p>Applications, Content and Other (ACO) Services</p> <ul style="list-style-type: none"> System Integration Software Development & System Support Value-added Services |
|--|---|--|

1H2024 Revenue Mix by Customer

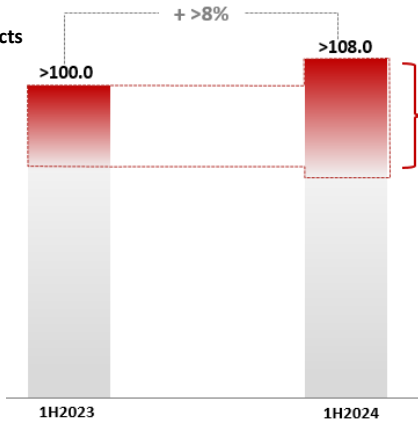


3 Key Customer Groups

- | | | |
|--|---|---|
| <p>Domestic Operator Customers</p> <ul style="list-style-type: none"> China Telecom China Mobile China Unicom China Broadcasting Network China Tower | <p>Domestic Non-operator Customers</p> <ul style="list-style-type: none"> Government Agencies Industrial Customers (Construction, Internet & IT, Transportation, Electricity, ...) Small and Medium Enterprises | <p>Overseas Customers</p> <ul style="list-style-type: none"> Asia Pacific The Middle East Africa Latin America |
|--|---|---|

Reaped Remarkable Results in the Deployment of Strategic Emerging Businesses and Formed New Momentum

● Total New Contracts (RMB'Bn)



■ Strategic Emerging Businesses

■ Fundamental Businesses

Fundamental Businesses

Strategic Emerging Businesses

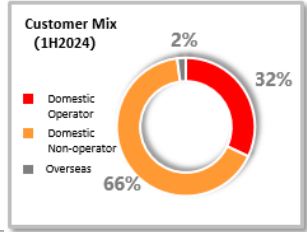
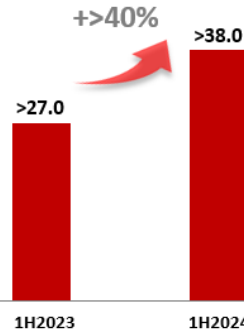
➢ Design, construction, supervision, maintenance, supply chain, property management and other businesses related to traditional communications, municipal construction, electricity, etc.

➢ Digital Infrastructure, Green and Low-carbon, Smart City, Emergency Management and Security

➢

Strategic Emerging Businesses

● New Contracts (RMB'Bn)



● As a % of Total New Contracts (1H2023)

>27% (1H2023) → >35% (1H2024)

● New Contracts in Four Major Sectors

➢ Digital Infrastructure +>35%

➢ Smart City +>40%

➢ Green and Low-carbon +>60%

➢ Emergency Management and Security +>40%

Why Invest in Us

- ✔ **Strong Resilience:** Possess **over 70 years of industry experience in communications and information sectors** as well as a **solid leading position**, a sizable Central SOE with annual revenue scale nearly RMB150 billion
- ✔ **Stable Growth:** Strong operation and management capability, revenue has been rising for 17 consecutive years since its listing; **the inflection point of profitability improvement emerged 2 years ago, and gross profit margin has stabilized and increased in recent years**; indicators such as net profit margin, ROE and cash flow have improved across the board
- ✔ **Favorable Return:** In accordance with the dividend policy of **“Continuous Growth, Steady Enhancement”**, **dividend has been increasing year by year in the past 10 years**, providing shareholders with relatively attractive and increasing dividend returns year by year
- ✔ **Room for Valuation Enhancement:** Development in Digital China, AI, Dual Carbon and Green Transformation, etc., bring **significant opportunities for the Company's sustainable development and value enhancement**

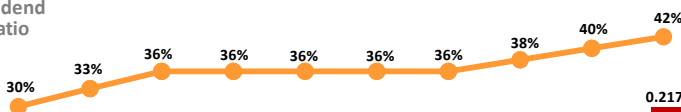
Share Information

Stock Code: 00552 (Hong Kong Stock Exchange)
 Listing Date: 8 December 2006
 IPO Price: HK\$2.2 per share
 Total Issued Shares: 6,926,018,400
 • Domestic Shares: 4,534,598,160
 • H Shares: 2,391,420,240
 Board Lot: 2,000 shares
 As at 30 June 2024:
 • Closing Price: HK\$4.21 per share
 • Market Capitalization: ~HK\$29.2 Bn (~US\$3.7 Bn)
 Financial Year End: 31 December

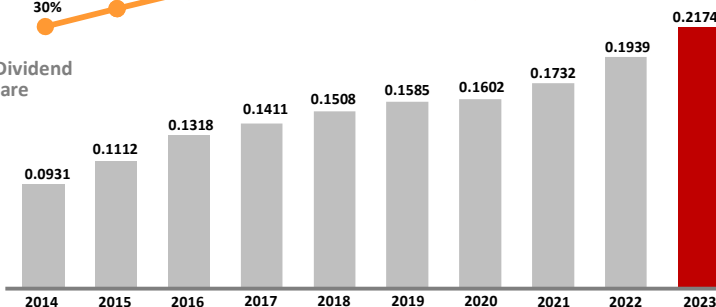
Proactively Rewarding Shareholders

Dividend Policy: Continuous Growth, Steady Enhancement

● Total Dividend Payout Ratio (%)



● Total Dividend per Share (RMB)



Major Awards and Rating

- Institutional Investor “2024 Asia Executive Team Rankings”
- Corporate Governance Asia “14th Asian Excellence Award”
- “2024 Forbes Global 2000”
- Ranked 4th in “China Software 100” for three consecutive years



Hang Seng Corporate Sustainability Index Series Member 2024-2025

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