

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2024

| | Notes | 30 June 2024 RMB'000 (unaudited) | 31 December 2023 RMB'000 (audited) |
|---|-------|---|---|
| Non-current assets | | | |
| Property, plant and equipment, net | | 5,812,364 | 6,082,260 |
| Right-of-use assets | | 2,173,568 | 2,245,135 |
| Investment properties | | 1,678,673 | 1,700,230 |
| Construction in progress | | 939,938 | 883,465 |
| Goodwill | | 103,005 | 103,005 |
| Intangible assets | | 689,203 | 745,830 |
| Interests in associates and joint ventures | | 1,335,197 | 1,343,796 |
| Financial assets at fair value through profit or loss | | 370,500 | 342,301 |
| Equity instruments at fair value through other comprehensive income | | 4,144,400 | 3,473,580 |
| Deferred tax assets | | 1,113,393 | 1,019,736 |
| Deposits at financial institutions with original maturity more than one year | | 6,897,944 | 5,888,447 |
| Other non-current assets | 14 | 976,373 | 1,008,969 |
| Total non-current assets | | 26,234,558 | 24,836,754 |
| Current assets | | | |
| Inventories | | 1,643,027 | 1,196,945 |
| Accounts and bills receivable, net | 15 | 27,487,284 | 23,921,258 |
| Contract assets, net | 16 | 33,473,790 | 28,584,146 |
| Current portion of deposits at financial institutions with original maturity more than one year | | 6,251,677 | 3,498,709 |
| Prepayments and other current assets | | 14,680,424 | 13,668,864 |
| Financial assets at fair value through profit or loss | | 706,996 | 10,429 |
| Short-term bank deposits and restricted cash | | 3,916,726 | 3,157,780 |
| Cash and cash equivalents | 17 | 13,807,171 | 22,914,865 |
| Total current assets | | 101,967,095 | 96,952,996 |
| Total assets | | 128,201,653 | 121,789,750 |
| Current liabilities | | | |
| Interest-bearing borrowings | 18 | 878,818 | 807,499 |
| Accounts and bills payable | 19 | 59,060,102 | 53,426,398 |
| Current portion of lease liabilities | | 451,801 | 487,758 |
| Contract liabilities | 20 | 7,585,346 | 9,527,291 |
| Accrued expenses and other payables | 21 | 12,966,302 | 11,642,004 |
| Income tax payable | | 392,634 | 354,095 |
| Total current liabilities | | 81,335,003 | 76,245,045 |
| Net current assets | | 20,632,092 | 20,707,951 |
| Total assets less current liabilities | | 46,866,650 | 45,544,705 |

| | Notes | 30 June 2024 RMB'000 (unaudited) | 31 December 2023 RMB'000 (audited) |
|--|-------|---|---|
| Non-current liabilities | | | |
| Interest-bearing borrowings | 18 | – | 53,557 |
| Lease liabilities | | 1,037,513 | 1,028,872 |
| Other non-current liabilities | 22 | 132,237 | 118,207 |
| Deferred tax liabilities | | 849,009 | 676,368 |
| Total non-current liabilities | | 2,018,759 | 1,877,004 |
| Total liabilities | | 83,353,762 | 78,122,049 |
| Equity | | | |
| Share capital | 23 | 6,926,018 | 6,926,018 |
| Reserves | | 36,757,941 | 35,650,741 |
| Equity attributable to equity shareholders of the Company | | 43,683,959 | 42,576,759 |
| Non-controlling interests | | 1,163,932 | 1,090,942 |
| Total equity | | 44,847,891 | 43,667,701 |
| Total liabilities and equity | | 128,201,653 | 121,789,750 |

The above condensed consolidated statement of financial position should be read in conjunction with the accompanying notes.

The condensed consolidated interim financial information on pages 12 to 38 were approved and authorised for issue by the board of directors on 27 August 2024 and are signed on its behalf by:

Luan Xiaowei
Chairman and Executive Director

Shen Aqiang
Executive Vice President and
Chief Financial Officer, Executive Director