CONSOLIDATED STATEMENT OF PROFIT OR LOSS

For the six months ended 30 June 2026

	Notes	Six months ended 30 June 2026 RMB'000 (unaudited)	 2025 RMB'000 (unaudited)
Revenues	5	**74,480,006**	76,939,251
Cost of revenues	6	**(67,047,943)**	(69,051,641)
Gross profit		**7,432,063**	7,887,610
Other income	7	**652,278**	839,173
Selling, general and administrative expenses		**(5,706,184)**	(6,181,999)
Other expenses		**(74,928)**	(104,888)
Finance costs	8	**(41,366)**	(43,911)
Share of profits of associates and joint ventures		**44,712**	44,741
Profit before tax	9	**2,306,575**	2,440,726
Income tax	10	**(266,173)**	(234,123)
Profit for the period		**2,040,402**	2,206,603
Attributable to:			
Equity shareholders of the Company		**1,969,890**	2,128,715
Non-controlling interests		**70,512**	77,888
		2,040,402	2,206,603
Basic/diluted earnings per share (RMB)	11	**0.284**	0.307

The notes on pages 20 to 42 form part of this interim financial report. Details of dividends payable to equity shareholders of the Company are set out in note 13.