

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

At 30 June 2026

	Notes	30 June 2026 RMB'000 (unaudited)	31 December 2025 RMB'000 (audited)
Non-current assets			
Property, plant and equipment, net		5,643,126	5,952,308
Right-of-use assets		1,743,497	1,877,917
Investment properties		1,772,395	1,699,929
Construction in progress		678,506	776,983
Goodwill		103,005	103,005
Intangible assets		706,051	769,774
Interests in associates and joint ventures		1,386,749	1,318,293
Financial assets at fair value through profit or loss		432,972	435,105
Equity instruments at fair value through other comprehensive income		4,297,042	4,795,324
Deferred tax assets		1,032,721	999,062
Deposits at financial institutions with original maturity more than one year		10,395,533	15,435,885
Other non-current assets	14	775,251	714,330
Total non-current assets		28,966,848	34,877,915
Current assets			
Inventories		2,022,427	1,181,544
Accounts and bills receivables, net	15	25,424,704	22,428,627
Contract assets, net	16	47,232,831	41,078,390
Current portion of deposits at financial institutions with original maturity more than one year		5,067,422	1,126,583
Prepayments and other current assets		20,554,524	18,795,796
Short-term bank deposits and restricted cash		2,410,434	2,851,711
Cash and cash equivalents	17	7,534,901	14,341,265
Total current assets		110,247,243	101,803,916
Total assets		139,214,091	136,681,831
Current liabilities			
Interest-bearing borrowings	18	686,116	699,358
Accounts and bills payables	19	66,650,542	63,142,294
Current portion of lease liabilities		470,418	505,329
Contract liabilities	20	6,785,878	9,660,358
Accrued expenses and other payables	21	13,263,747	11,348,007
Income tax payable		213,808	245,678
Total current liabilities		88,070,509	85,601,024
Net current assets		22,176,734	16,202,892
Total assets less current liabilities		51,143,582	51,080,807

	Notes	30 June 2026 RMB'000 (unaudited)	31 December 2025 RMB'000 (audited)
Non-current liabilities			
Lease liabilities		688,759	756,726
Other non-current liabilities	22	424,113	212,512
Deferred tax liabilities		899,771	1,023,602
Total non-current liabilities		2,012,643	1,992,840
Total liabilities		90,083,152	87,593,864
Equity			
Share capital	23	6,926,018	6,926,018
Reserves		40,925,180	40,912,682
Equity attributable to equity shareholders of the Company		47,851,198	47,838,700
Non-controlling interests		1,279,741	1,249,267
Total equity		49,130,939	49,087,967
Total liabilities and equity		139,214,091	136,681,831

The interim financial report on pages 14 to 42 was approved and authorised for issue by the board of directors on 26 August 2026 and is signed on its behalf by:

Luan Xiaowei
Executive Director and Chairman

Shen Aqiang
Executive Director, Executive Vice President
and Chief Financial Officer

The notes on pages 20 to 42 form part of this interim financial report.