

## 財務概要

(除每股數字外，以千元列示)

	截至12月31日止年度				
	2018 人民幣	2017 人民幣	2016 人民幣	2015 人民幣	2014 人民幣
<b>業績</b>					
電信基建服務收入	<b>57,359,436</b>	50,510,988	45,886,950	39,209,267	34,008,077
業務流程外判服務收入	<b>35,102,822</b>	32,763,685	32,533,602	33,014,030	31,215,423
應用、內容及其他服務收入	<b>13,714,379</b>	11,297,738	10,028,804	8,736,649	7,952,752
<b>經營收入</b>	<b>106,176,637</b>	94,572,411	88,449,356	80,959,946	73,176,252
折舊及攤銷	<b>(466,096)</b>	(472,621)	(455,215)	(447,031)	(450,741)
直接員工成本	<b>(8,747,317)</b>	(8,647,493)	(8,316,693)	(8,731,020)	(8,892,965)
材料成本	<b>(9,783,239)</b>	(9,327,654)	(8,281,024)	(7,799,871)	(6,662,691)
商品分銷直接成本	<b>(4,629,177)</b>	(6,594,772)	(9,764,598)	(12,652,927)	(13,528,230)
分包成本	<b>(57,555,216)</b>	(46,858,020)	(41,016,647)	(31,811,771)	(25,763,190)
經營租賃支出及其他	<b>(12,110,626)</b>	(10,459,491)	(8,925,014)	(8,129,685)	(7,196,732)
<b>經營成本</b>	<b>(93,291,671)</b>	(82,360,051)	(76,759,191)	(69,572,305)	(62,494,549)
<b>毛利</b>	<b>12,884,966</b>	12,212,360	11,690,165	11,387,641	10,681,703
其他經營收入	<b>1,244,889</b>	1,014,492	943,021	854,051	805,579
銷售、一般及管理費用	<b>(10,611,071)</b>	(9,885,426)	(9,501,481)	(9,306,152)	(8,777,028)
其他經營費用	<b>(173,722)</b>	(126,278)	(95,232)	(109,170)	(84,638)
財務費用	<b>(25,179)</b>	(47,119)	(46,667)	(51,392)	(20,430)
應佔聯營公司及合營公司利潤	<b>105,421</b>	63,782	66,095	49,985	25,700
<b>除稅前利潤</b>	<b>3,425,304</b>	3,231,811	3,055,901	2,824,963	2,630,886
所得稅	<b>(497,405)</b>	(482,733)	(502,706)	(487,446)	(463,088)
<b>本年利潤</b>	<b>2,927,899</b>	2,749,078	2,553,195	2,337,517	2,167,798
<b>本年利潤歸屬於：</b>					
本公司股東	<b>2,901,324</b>	2,714,213	2,536,249	2,334,412	2,150,258
非控制性股東	<b>26,575</b>	34,865	16,946	3,105	17,540
<b>本年利潤</b>	<b>2,927,899</b>	2,749,078	2,553,195	2,337,517	2,167,798
<b>每股基本盈利(人民幣元)</b>	<b>0.419</b>	0.392	0.366	0.337	0.310

(除每股數字外，以千元列示)

	於12月31日				
	2018 人民幣	2017 人民幣	2016 人民幣	2015 人民幣	2014 人民幣
<b>財務狀況</b>					
物業、廠房及設備，淨額	<b>4,384,700</b>	4,190,375	4,215,616	4,331,796	4,538,844
其他非流動資產	<b>8,027,467</b>	4,199,679	3,837,012	4,212,497	4,014,077
存貨	<b>2,253,027</b>	2,275,735	2,221,334	2,883,989	2,420,898
應收賬款及應收票據，淨額	<b>18,668,024</b>	30,370,500	29,362,985	27,520,829	27,441,198
合同資產、淨額	<b>15,664,758</b>	—	—	—	—
預付款及其他流動資產	<b>8,646,123</b>	11,815,129	6,740,547	6,873,074	5,833,187
以公允價值計量且其變動計入 當期損益的金融資產	<b>5,046,898</b>	1,262,514	—	—	—
現金及現金等價物	<b>16,106,246</b>	13,266,631	13,324,079	9,535,851	7,313,515
受限制存款	<b>2,128,757</b>	3,354,288	2,892,408	2,555,290	1,199,411
<b>資產合計</b>	<b>80,926,000</b>	70,734,851	62,593,981	57,913,326	52,761,130
計息貸款	<b>462,003</b>	308,876	46,697	177,005	246,818
應付賬款及應付票據	<b>28,279,533</b>	24,600,681	20,399,409	19,699,385	18,815,568
合同負債	<b>8,648,060</b>	—	—	—	—
預收工程款	—	4,997,284	4,046,097	2,911,542	1,578,088
預提費用及其他應付款	<b>9,017,427</b>	11,320,729	9,730,662	8,691,602	7,424,966
應付所得稅	<b>323,514</b>	339,393	351,647	309,261	312,796
非流動負債	<b>1,366,602</b>	348,237	971,687	914,922	839,707
<b>負債合計</b>	<b>48,097,139</b>	41,915,200	35,546,199	32,703,717	29,217,943
本公司股東應佔權益	<b>32,331,323</b>	28,329,098	26,573,429	24,760,813	23,029,873
非控制性股東權益	<b>497,538</b>	490,553	474,353	448,796	513,314
<b>股東權益合計</b>	<b>32,828,861</b>	28,819,651	27,047,782	25,209,609	23,543,187
<b>負債及股東權益合計</b>	<b>80,926,000</b>	70,734,851	62,593,981	57,913,326	52,761,130